

MedsCheck Service Provided

Patient Information

Last Name _____ First Name _____
 Gender _____ Date of Birth (yyyy/mm/dd) _____ Health Card Number _____ Telephone Number _____
Patient Address
 Unit Number _____ Street Number _____ Street Name _____ PO Box _____
 City/Town _____ Province _____ Postal Code _____
 Email Address _____
 Date Patient Signed Annual Acknowledgement Form (yyyy/mm/dd) _____

Caregiver/Patient's Agent Information

Last Name _____ First Name _____
 Telephone Number _____ Email Address _____

Notes

Primary Care Provider

Last Name _____ First Name _____ Designation _____
 Telephone Number _____ Fax Number _____ Email Address _____

Known Allergies and Intolerances

☐ Select if there are no known allergies or intolerances

Interview Conducted At

Pharmacy _____ _____ _____	Patient's Home _____ _____ _____
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Lifestyle Information

☐ Tobacco ☐ Yes ☐ No _____ cig/day ☐ Recreational Drug Use ☐ Yes ☐ No _____ Frequency
☐ Alcohol Use ☐ Yes ☐ No _____ Frequency
 Smoking Cessation status _____

Lifestyle Information (notes)

Clinical Need for Service (notes)

Why are you [the pharmacist] conducting this MedsCheck service?

Patient Characteristics / Trigger for Review

- | | |
|---|--|
| ☐ 3 or more chronic medications | ☐ Multiple acute conditions and/or one or more chronic diseases |
| ☐ Medication regimen that includes one or more non prescription medications | ☐ Medication regimen that includes one or more natural health products |
| ☐ Symptoms that seem unaddressed by current pharmacotherapy | ☐ Potential drug therapy problem that may be prevented |
| ☐ Multiple prescribers | ☐ Issues relating to early and/or late refills |
| ☐ Non-adherence | ☐ Patient seems confused about medication regimen |
| ☐ Medication(s) that require routine laboratory monitoring | ☐ Abnormal lab results (blood work, creatinine clearance, etc) |
| ☐ Planned admission to a hospital or other health institution (i.e. long-term care facility) | ☐ Discharge/transition from hospital to community or other healthcare institution |
| ☐ Initiating compliance packaging | ☐ Known or suspected poor or unstable renal function |
| ☐ Known or suspected poor or unstable liver function | ☐ Other (Specify) |

Sources Consulted to conduct this MedsCheck service

- | | | | |
|--|---------|---|---------|
| ☐ Pharmacy Profile | Specify | ☐ Physician / Nurse Practitioner | Specify |
| ☐ Patient | Specify | ☐ Caregiver / Agent | Specify |
| ☐ Another Pharmacy | Specify | ☐ Medication Packages | Specify |
| ☐ Laboratory / Test Values | Specify | ☐ Electronic Health Record | Specify |
| ☐ Hospital / Other Facility | Specify | ☐ Other (Specify) | Specify |

Current Medication List (attach printed records if available. Information to populate MedsCheck Personal Medication Record where appropriate)
Medication 1

Name of Drug/Product (generic/brand)	Strength of Drug/Product	Dosage Form	Rx? OTC? NHP?
Directions for Use	Indication	Adherence Issue Yes / No	
Patient Comments (ie/ how they actually take it, side effects, etc.)			
Pharmacist Notes (ie/ disposition of drug therapy problem, recommendations, etc.)			
Comments for MedsCheck Record			

Medication 2

Name of Drug/Product (generic/brand)	Strength of Drug/Product	Dosage Form	Rx? OTC? NHP?
Directions for Use	Indication	Adherence Issue Yes / No	
Patient Comments (ie/ how they actually take it, side effects, etc.)			
Pharmacist Notes (ie/ disposition of drug therapy problem, recommendations, etc.)			
Comments for MedsCheck Record			

Current Medication List (attach printed records if available. Information to populate MedsCheck Personal Medication Record where appropriate)
Medication 3

Name of Drug/Product (generic/brand)	Strength of Drug/Product	Dosage Form	Rx? OTC? NHP?
Directions for Use	Indication	Adherence Issue Yes / No	
Patient Comments (ie/ how they actually take it, side effects, etc.)			
Pharmacist Notes (ie/ disposition of drug therapy problem, recommendations, etc.)			
Comments for MedsCheck Record			

Medication 4

Name of Drug/Product (generic/brand)	Strength of Drug/Product	Dosage Form	Rx? OTC? NHP?
Directions for Use	Indication	Adherence Issue Yes / No	
Patient Comments (ie/ how they actually take it, side effects, etc.)			
Pharmacist Notes (ie/ disposition of drug therapy problem, recommendations, etc.)			
Comments for MedsCheck Record			

Current Medication List (attach printed records if available. Information to populate MedsCheck Personal Medication Record where appropriate)
Medication 5

Name of Drug/Product (generic/brand)	Strength of Drug/Product	Dosage Form	Rx? OTC? NHP?
Directions for Use	Indication	Adherence Issue Yes / No	
Patient Comments (ie/ how they actually take it, side effects, etc.)			
Pharmacist Notes (ie/ disposition of drug therapy problem, recommendations, etc.)			
Comments for MedsCheck Record			

Medication 6

Name of Drug/Product (generic/brand)	Strength of Drug/Product	Dosage Form	Rx? OTC? NHP?
Directions for Use	Indication	Adherence Issue Yes / No	
Patient Comments (ie/ how they actually take it, side effects, etc.)			
Pharmacist Notes (ie/ disposition of drug therapy problem, recommendations, etc.)			
Comments for MedsCheck Record			

Current Medication List (attach printed records if available. Information to populate MedsCheck Personal Medication Record where appropriate)
Medication 7

Name of Drug/Product (generic/brand)	Strength of Drug/Product	Dosage Form	Rx? OTC? NHP?
Directions for Use	Indication	Adherence Issue Yes / No	
Patient Comments (ie/ how they actually take it, side effects, etc.)			
Pharmacist Notes (ie/ disposition of drug therapy problem, recommendations, etc.)			
Comments for MedsCheck Record			

Medication 8

Name of Drug/Product (generic/brand)	Strength of Drug/Product	Dosage Form	Rx? OTC? NHP?
Directions for Use	Indication	Adherence Issue Yes / No	
Patient Comments (ie/ how they actually take it, side effects, etc.)			
Pharmacist Notes (ie/ disposition of drug therapy problem, recommendations, etc.)			
Comments for MedsCheck Record			

Clinically Relevant Discontinued Medications (if applicable)

Medication 1

Name of Drug/Product, Strength, Dosage Form, Directions for use on Previous Record

Notes (if applicable)

Medication 2

Name of Drug/Product, Strength, Dosage Form, Directions for use on Previous Record

Notes (if applicable)

Medication 3

Name of Drug/Product, Strength, Dosage Form, Directions for use on Previous Record

Notes (if applicable)

Medication 4

Name of Drug/Product, Strength, Dosage Form, Directions for use on Previous Record

Notes (if applicable)

Medication 5

Name of Drug/Product, Strength, Dosage Form, Directions for use on Previous Record

Notes (if applicable)

Medication 6

Name of Drug/Product, Strength, Dosage Form, Directions for use on Previous Record

Notes (if applicable)

Therapeutic Issues Identified (if applicable)

Issue 1

Symptom or Condition Not Addressed / Drug Therapy Problem

Therapeutic duplication; drug may not be necessary / Requires drug / Sub-optimal response / Dosage too low or too high / Adverse reaction / Non-adherence / Drug interaction / Other

Suggested Therapy

Action Taken

Notes

Issue 2

Symptom or Condition Not Addressed / Drug Therapy Problem

Therapeutic duplication; drug may not be necessary / Requires drug / Sub-optimal response / Dosage too low or too high / Adverse reaction / Non-adherence / Drug interaction / Other

Suggested Therapy

Action Taken

Notes

Issue 3

Symptom or Condition Not Addressed / Drug Therapy Problem

Therapeutic duplication; drug may not be necessary / Requires drug / Sub-optimal response / Dosage too low or too high / Adverse reaction / Non-adherence / Drug interaction / Other

Suggested Therapy

Action Taken

Notes

Checklist for Completeness

- ☐ Asked about Rx medications from other individuals, MD samples, pharmacies and care providers
- ☐ List of meds removed from home if applicable
- ☐ Asked about OTC products purchased or obtained from another individual (including specifically ASA)
- ☐ Asked about herbal or natural health products purchased or obtained from another individual
- ☐ Prompted for specific dosage, timing and directions for each medication
- ☐ Asked about anti-infectives used in the last 3 months
- ☐ Referenced attached notes, results, references as appropriate
- ☐ Discussed circle of care, sharing information with other providers and patient responsibility for providing accurate information
- ☐ Discussed anticipated date of completion of patient's MedsCheck Personal Medication Record
- ☐ Ensure clinically relevant information is documented and readily retrievable for continuity of care and audit purposes
- ☐ Other (Specify)

Specify

Specify

Specify

Specify

Specify

Specify

Specify

Specify

Specify

Specify

Specify

Plan for Follow Up

Healthcare providers with whom to communicate

Health Care Provider 1

Last Name

First Name

Specialty

Summary and Goals (information to be added to the MedsCheck Patient Take-Home Summary)

Summary of today's discussion

Patient Goals

What I will Do to Get There

List of resources and contacts provided

Other Follow-up Planning and referrals

Prepared By

Pharmacist Full Name

OCP Number

Date of MedsCheck Review (MedsCheck is billed on the day of the consultation) (yyyy/mm/dd)

Appointment Time of MedsCheck Review

Date MedsCheck Documentation Completed (yyyy/mm/dd)